

WHAT TO BRING TO GET YOUR TAXES PREPARED

Have the following with you before going to a tax clinic:

- Piece of ID
- Social Insurance Number for the client and spouse
- Bank account number for direct deposit of tax return

Note: Save these documents throughout the year in a big envelope or box so that everything is in one place when you need to file your income tax 😊

To complete your taxes, save the following documents:

- T4 slips
- T5 slips
- 2008 Notice of assessment
- T2 slips, tuition payment statement
- RC62 slip, Universal Child Care Benefit
- RRSP contribution slips, if applicable
- Medical and dental expenses for you, your spouse and children
- Bus passes and/or bus pass receipts
- Child care receipts, name and address of licensed daycare
- Receipts for children's fitness programs (that include cardio activities such as dance, hockey, soccer, etc.)
- Receipts for moving expenses (if you moved at least 40 km closer to your new work or school)
- Receipts for charitable donations

To fill-out benefit & subsidy applications, save the following:

- Alberta Personal Health Cards for the client, spouse and dependants
- Photocopy of utility bill with your name and current address
- Photocopy of your landed immigrant papers
- Photocopy of 2008 Notice of Assessment